



CARMA

2018

July 12 - 13, 2018 · Valencia, Spain

What should a researcher first read? A Bi-relational citation networks model for strategical heuristic reading and scientific discovery

Autor: César Moreno Pascual, PhD.

EAE BUSINESS SCHOOL

cesar.moreno@campus.eae.es

<https://www.linkedin.com/in/cesarmorenopascual/>

Director: Carlos Martínez de Ibarreta, PhD.

UNIVERSIDAD PONTIFICIA COMILLAS MADRID

charlie@icade.comillas.edu

EAE Business
School

UNIVERSIDAD PONTIFICIA
ICAI ICADÉ
COMILLAS
M A D R I D

The problem: Abundance, Relevance and Time



BACKWARDS



The problem: Abundance, Relevance and Time

Scientists look forward to discovering the emergent knowledge or Research Front

Documents cited more frequently

(Shibata et al., 2009; Upham & Small, 2010)

Scientists tend to mention the most recent documents to gather the more updated knowledge:

Immediacy factor (Price, 1965).

Relevance vs Time

Abundance

What to read?

How to order the Reading?

The number of scientific documents doubles every 1.8 years

(Kleinberg, 1999; Wang, Song, & Barabási, 2013)

BACKWARDS



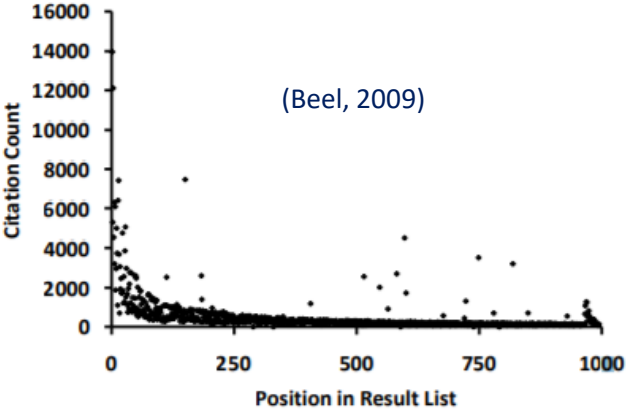
State of the art

1

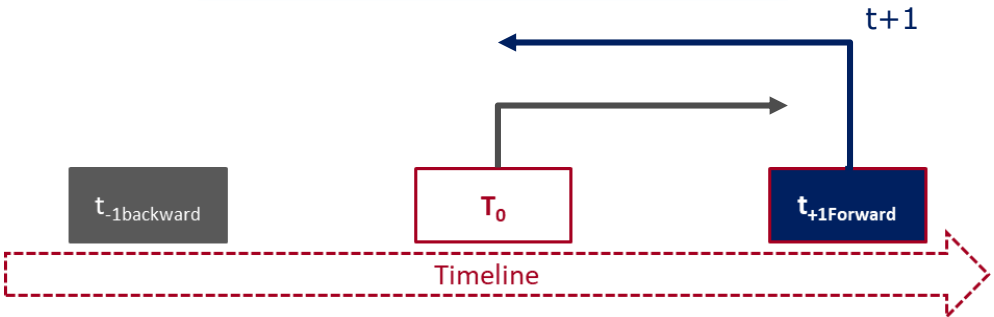
Google Scholar

Citation based ranking

Delayed front



BACKWARDS



Global production networks, **knowledge diffusion**, and local capability formation
[D Ernst](#), L Kim - Research policy, 2002 - Elsevier
 This paper develops a conceptual framework that explores the linkage between the evolution of global production networks (GPN), the role of network flagships in transferring **knowledge**, and the formation of capabilities by local suppliers. GPN are a major innovation ...
 ☆ 🔗 Citado por 1291 Artículos relacionados Las 8 versiones

Collaborative networks as determinants of **knowledge diffusion** patterns
[J Singh](#) - Management science, 2005 - pubsonline.informs.org
 This paper examines whether interpersonal networks help explain two widely documented patterns of **knowledge diffusion**: (1) geographic localization of **knowledge** flows, and (2) concentration of **knowledge** flows within firm boundaries. I measure **knowledge** flows using ...
 ☆ 🔗 Citado por 1049 Artículos relacionados Las 18 versiones 🔗

Difficulties in **diffusion** of tacit **knowledge** in organizations
 T Haldin-Herrgard - Journal of Intellectual capital, 2000 - emeraldinsight.com
 To manage intangible assets such as **knowledge** is perceived as an important capability for competition. One of the main matters for managing **knowledge** resources is **diffusion** of **knowledge** within organizations. **Knowledge** management needs different forms according ...
 ☆ 🔗 Citado por 678 Artículos relacionados Las 4 versiones

Knowledge diffusion through "strategic communities"
 J Storck, PA Hill - Knowledge and communities, 2000 - Elsevier
 Even though "strategic communities" are formed to meet short term operational needs, they provide long term value to their organizations through learning, innovation, and **knowledge** transfer. While similar to communities of practice, strategic communities differ in two ...
 ☆ 🔗 Citado por 483 Artículos relacionados Las 7 versiones 🔗

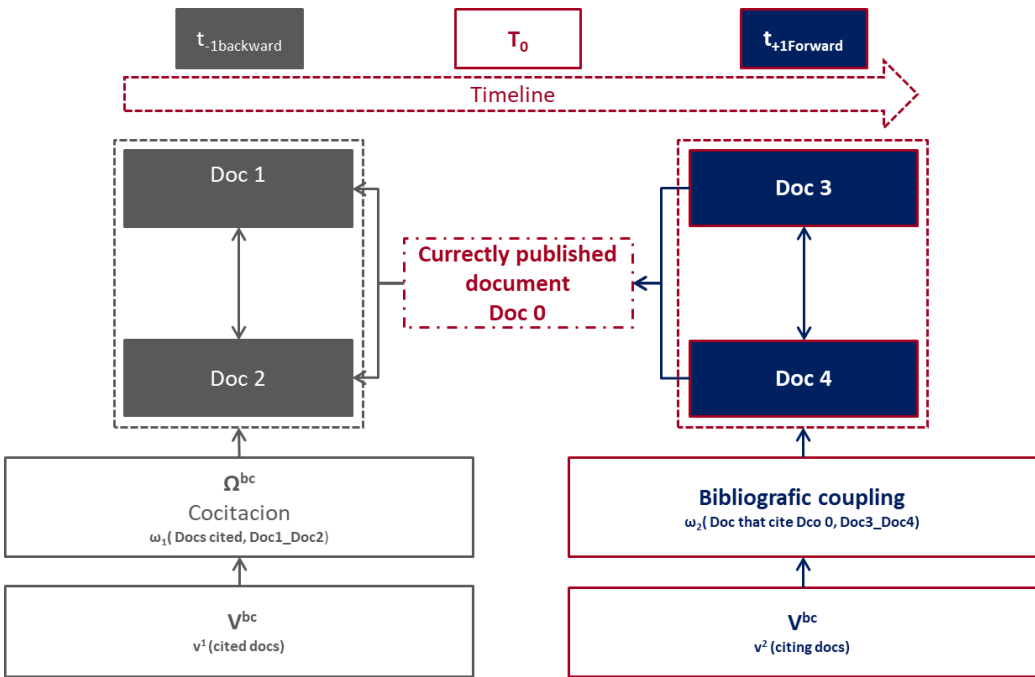
[HTML] The missing link: **knowledge diffusion** and entrepreneurship in endogenous growth
[P Braunerhjelm, ZJ Acs, DB Audretsch](#)... - Small Business ..., 2010 - Springer
 The intellectual breakthrough contributed by the new growth theory was the recognition that investments in **knowledge** and human capital endogenously generate economic growth

State of the art

2

- Cocitation networks (Henry Small, 1973)
- Bibliografic coupling (Kessler, 1963)
- Both (Boyack & Klavans, 2014)

Time delay



BACKWARDS

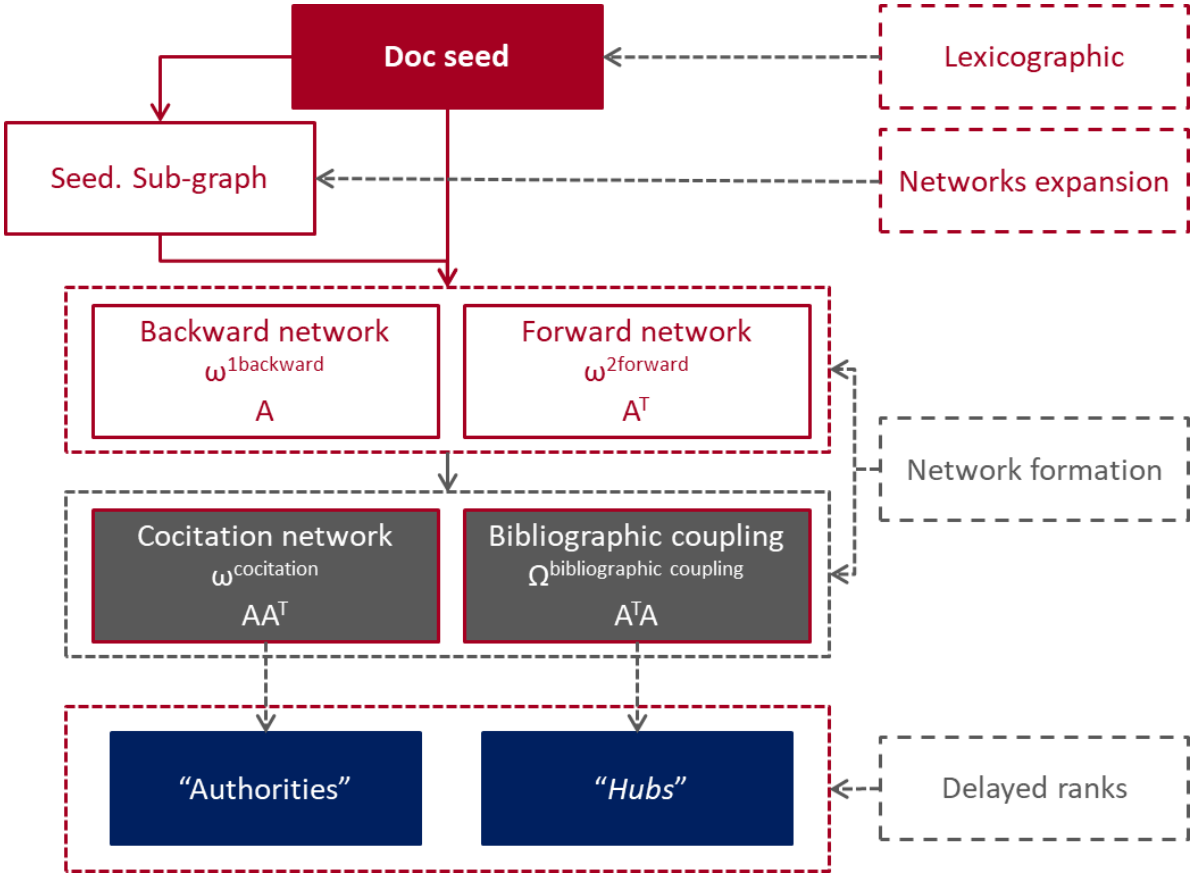
- Symmetrized networks
- Prestige based ranks
- Delayed Fronts

State of the art

3

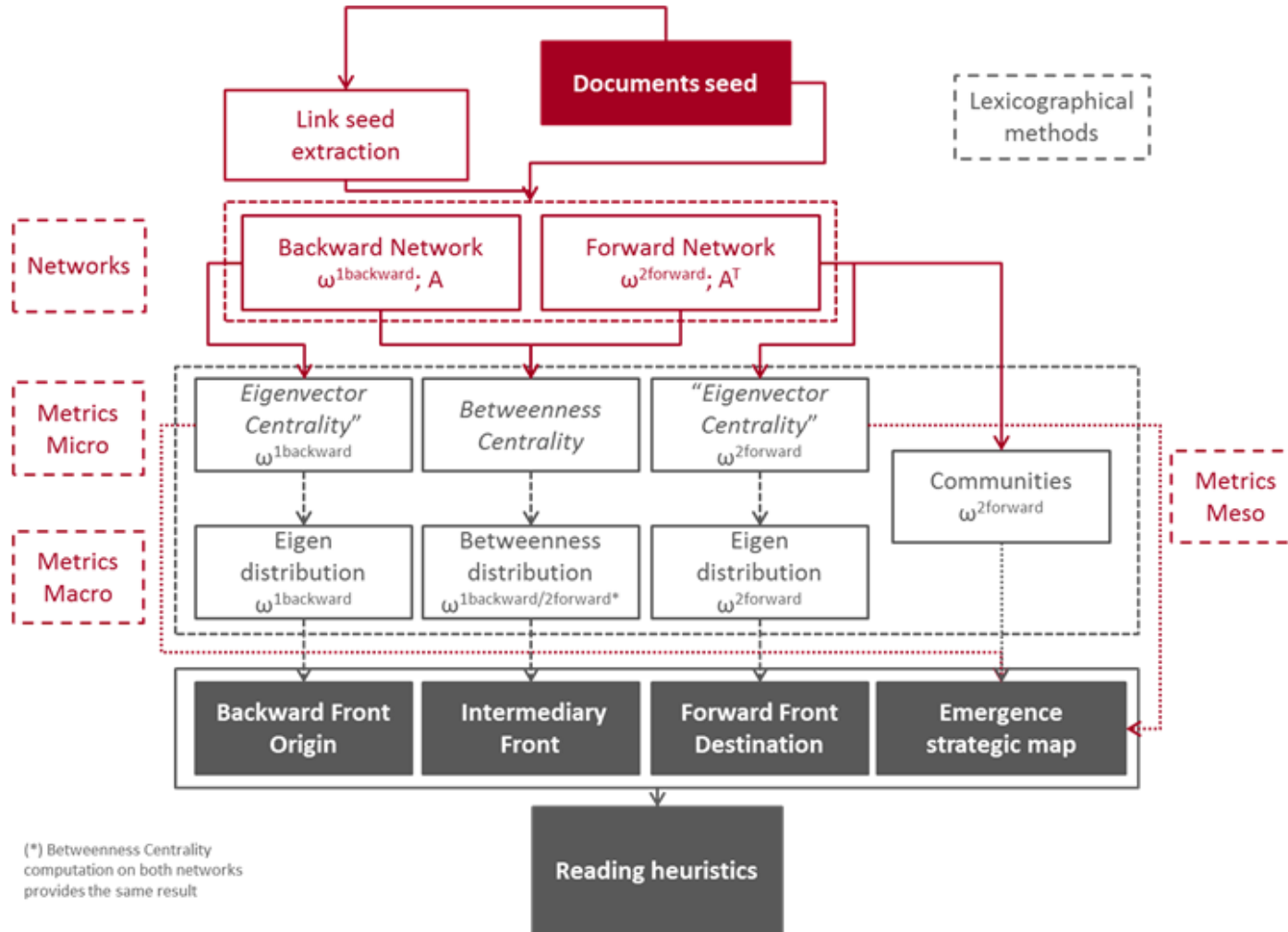
**Modelo de Kleinberg
(J. Kleinberg, 1999)**

Two delayed fronts



- 2 symmetrized networks
- Two Prestige based ranks
- Two delayed Fronts

Our model: (2)Bi-relational networks, (3) levels, (3) Fronts



2 directed networks

3 Prestige based ranks

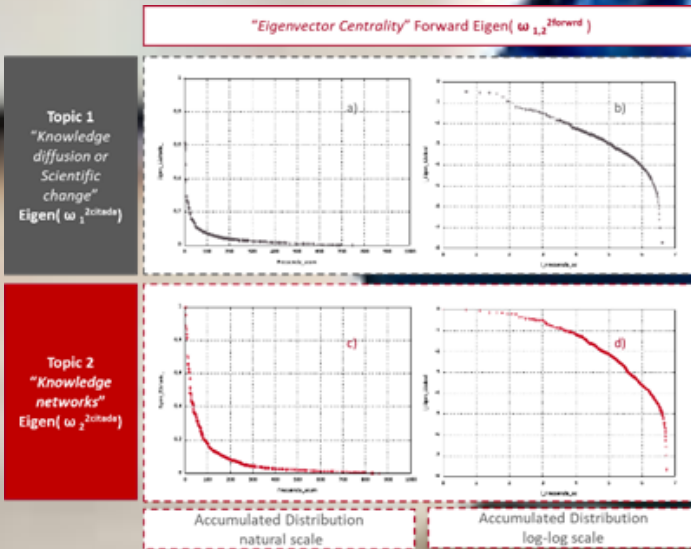
3 levels of analysis combined

Backward front:
Origin
Intermediary front
The broker
Forward front :
Destination

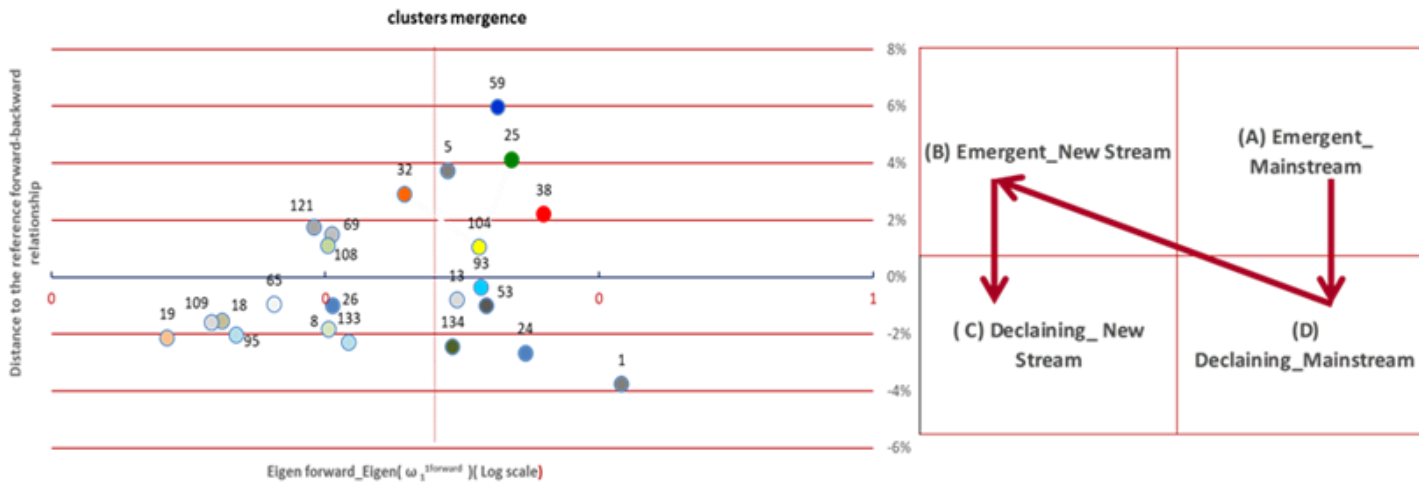
1st Innovation: Forward Front based on the whole structure

Eigenvector Centrality is an energy diffusion vector in a steady state of energy, representing a ranking of documents where the knowledge (the diffused element) of the network is deposited (Rodriguez & Shinavier, 2010)

- Take advantage of the acyclical feature
- Abundance reduction
- Prestige based using the whole structure of the forward network
- Forward current front



2nd Innovation Strategical Reading recommendation map



Relates forward and backward understanding current relevance

Classifies Communities

Provides 3 levels of reduction

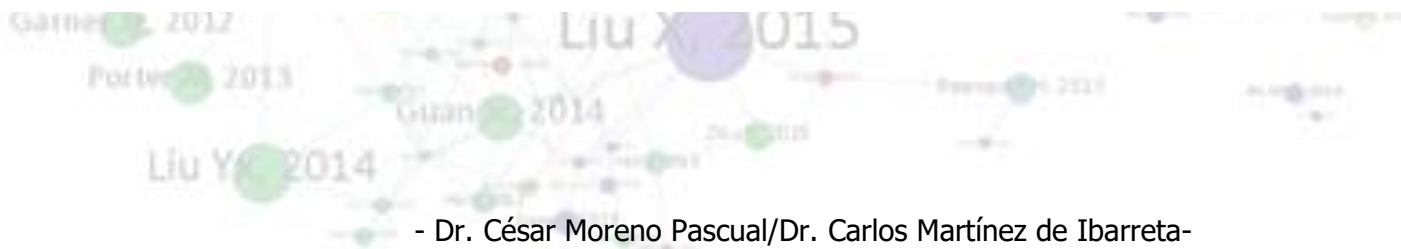
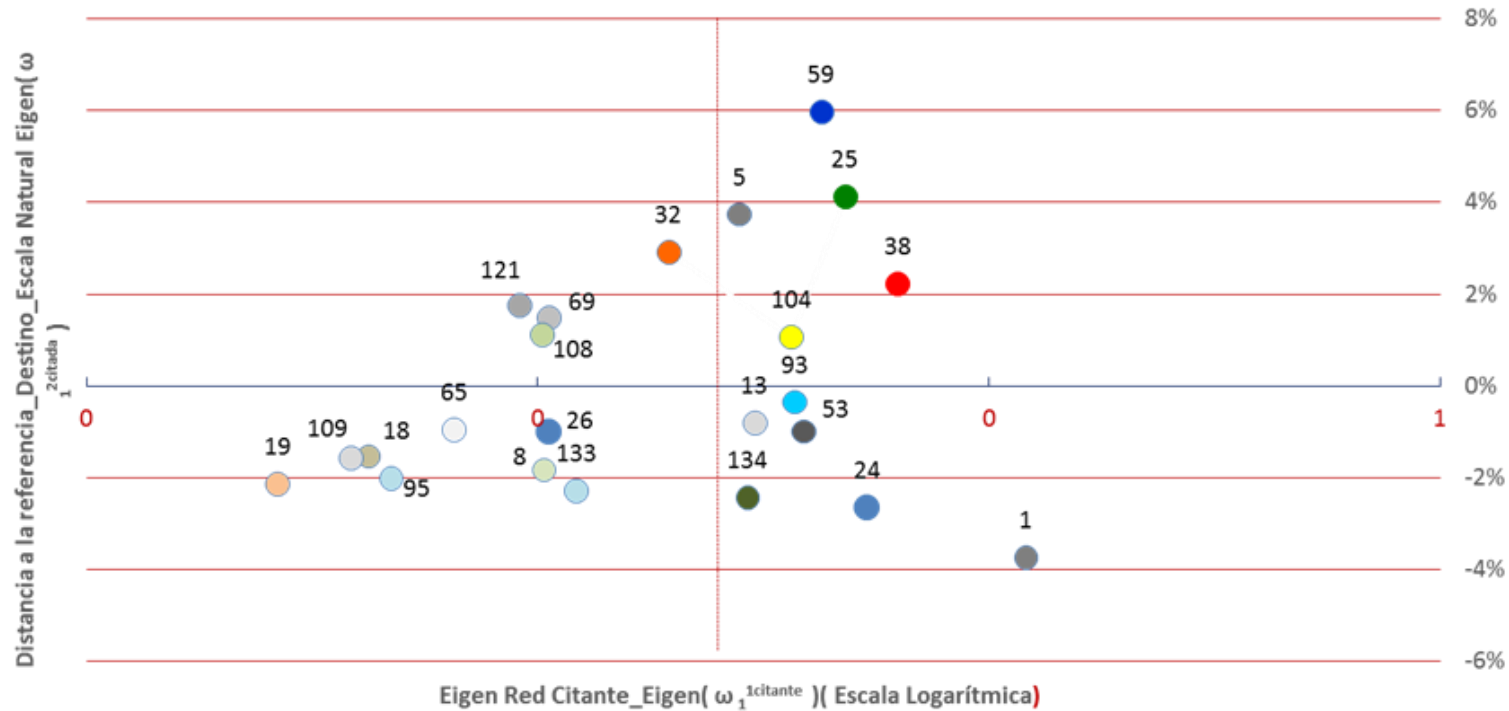
Gives a Reading recommended group and inside each 3 document level lists

| Topic | Seed | Expanded network | Reduction | | | Suggested documents to read |
|--|------|------------------|------------|------------------------------------|---------------------------------------|-----------------------------|
| | | | Clustering | Eigen($\omega_{1,2}^{2forward}$) | Betw($\omega_{1,2}^{2forward}$) (*) | |
| Knowledge diffusion or scientific change | 721 | 22986 | 11,778 | 87 | 20 | 107 |
| Knowledge networks | 884 | 31925 | 9,184 | 72 | 15 | 87 |

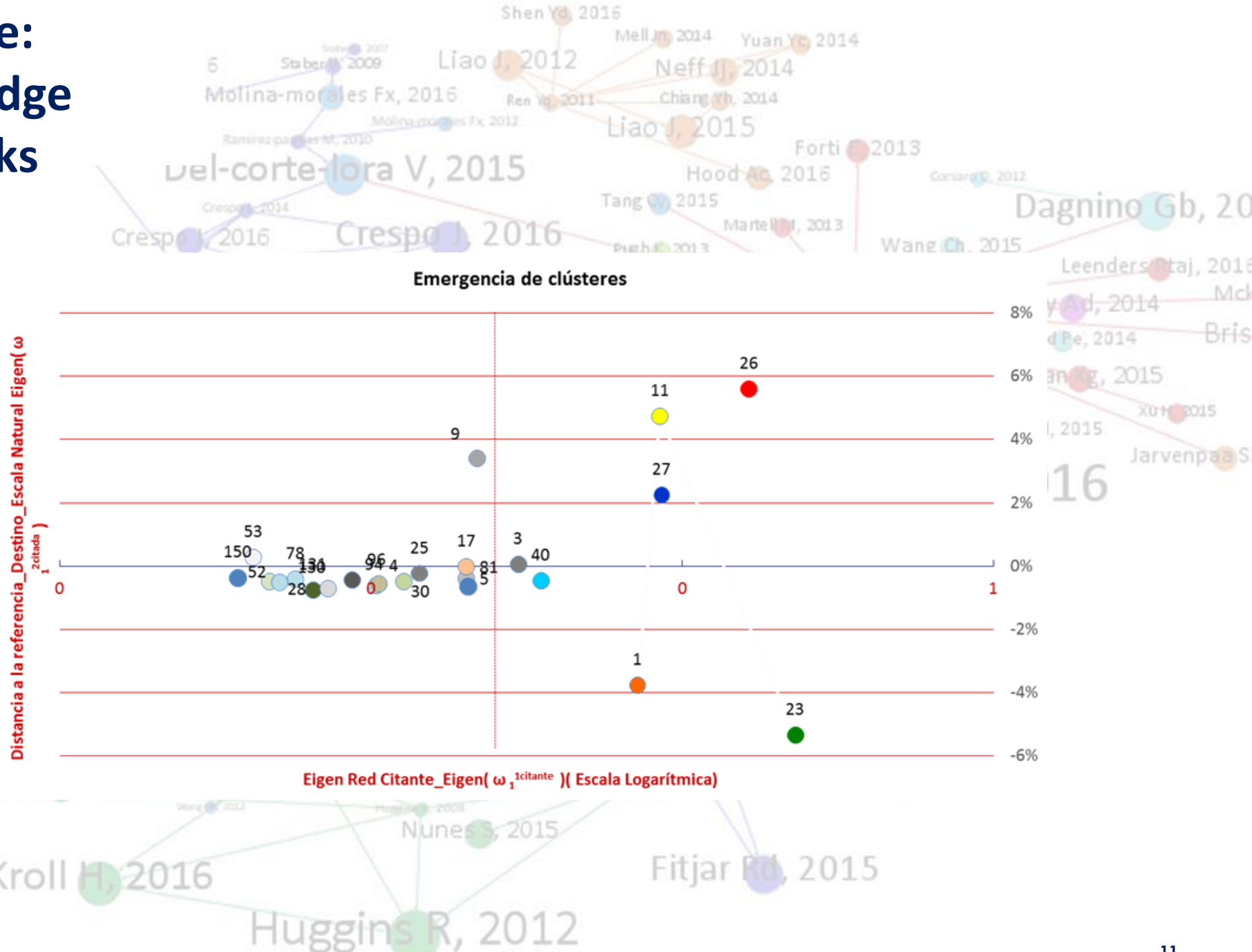
Example: knowledge diffusion



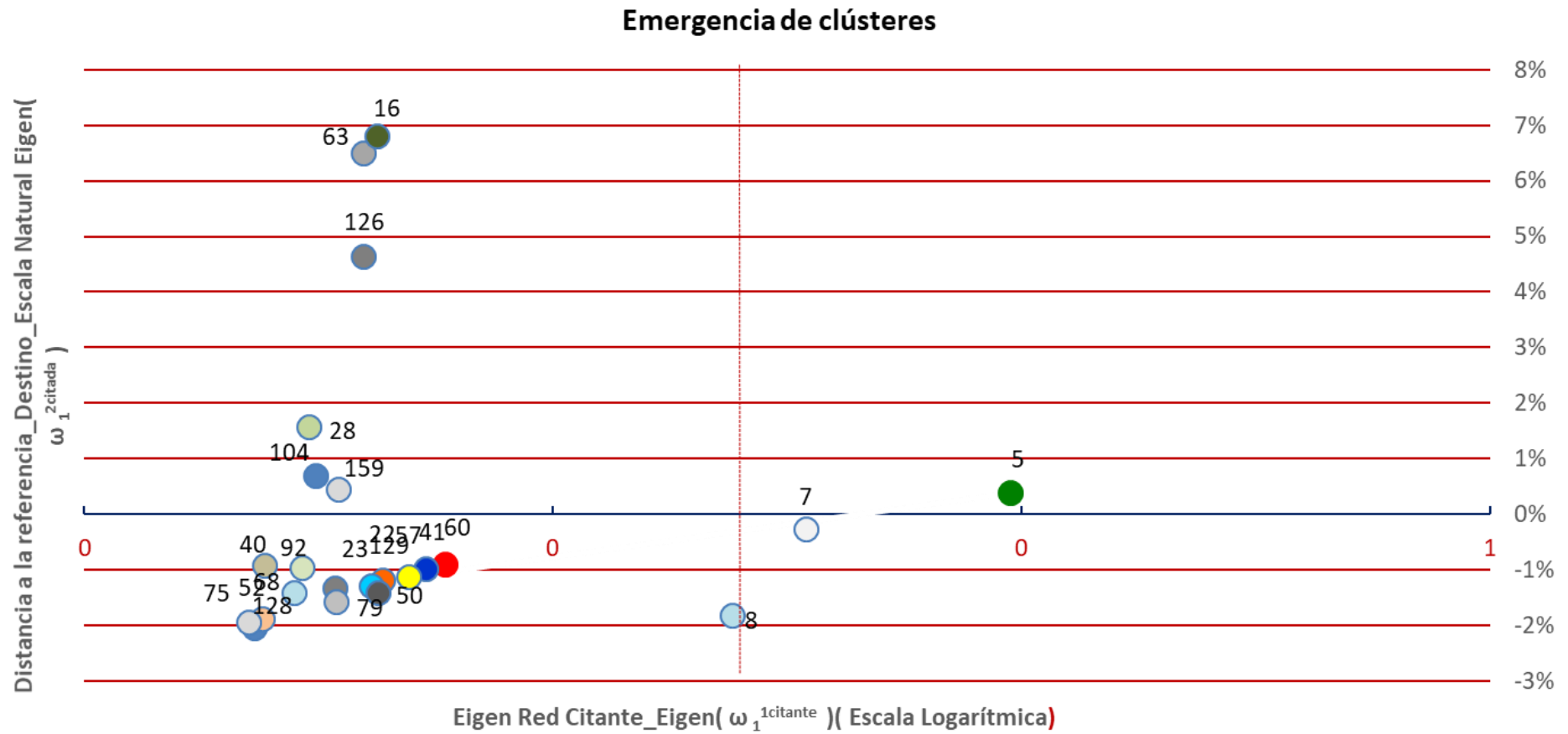
Emergencia de clústeres



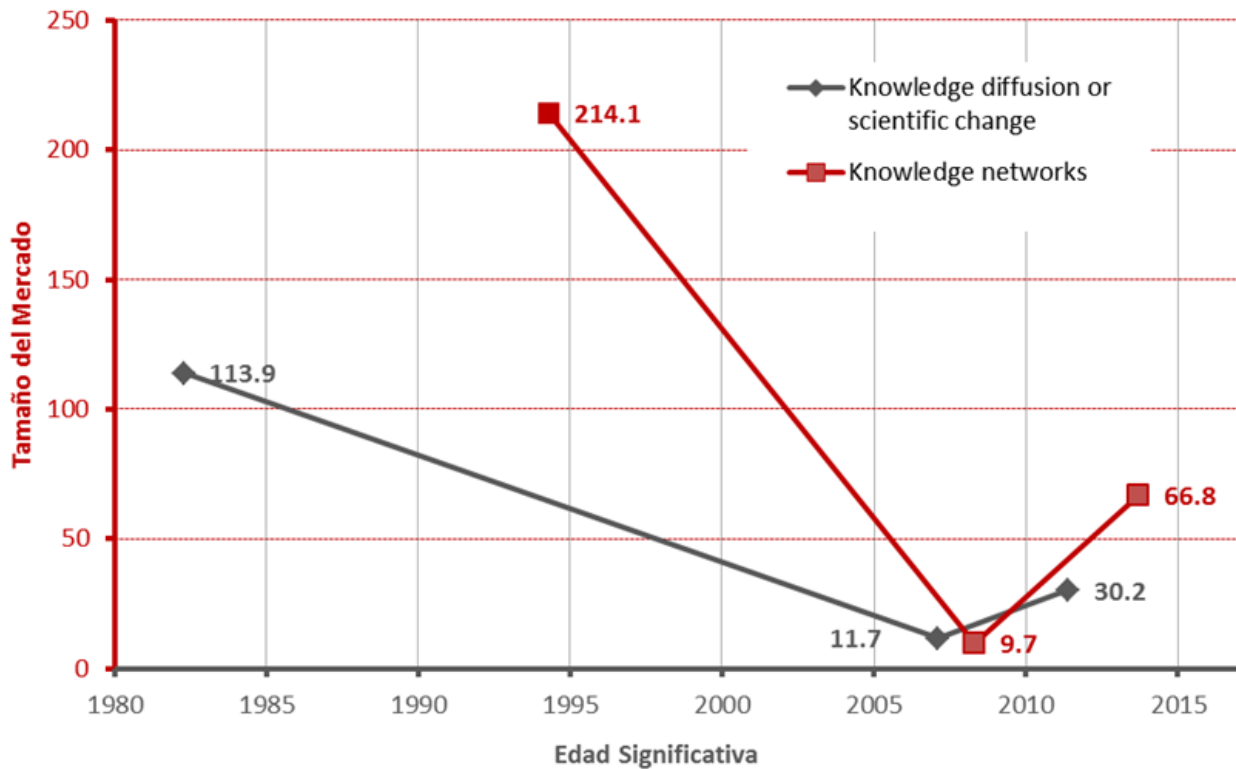
Example: knowledge networks



Example: OBD (On Board Diagnostics)



3rd Innovation: Asymmetric bow tie: 3 Fronts



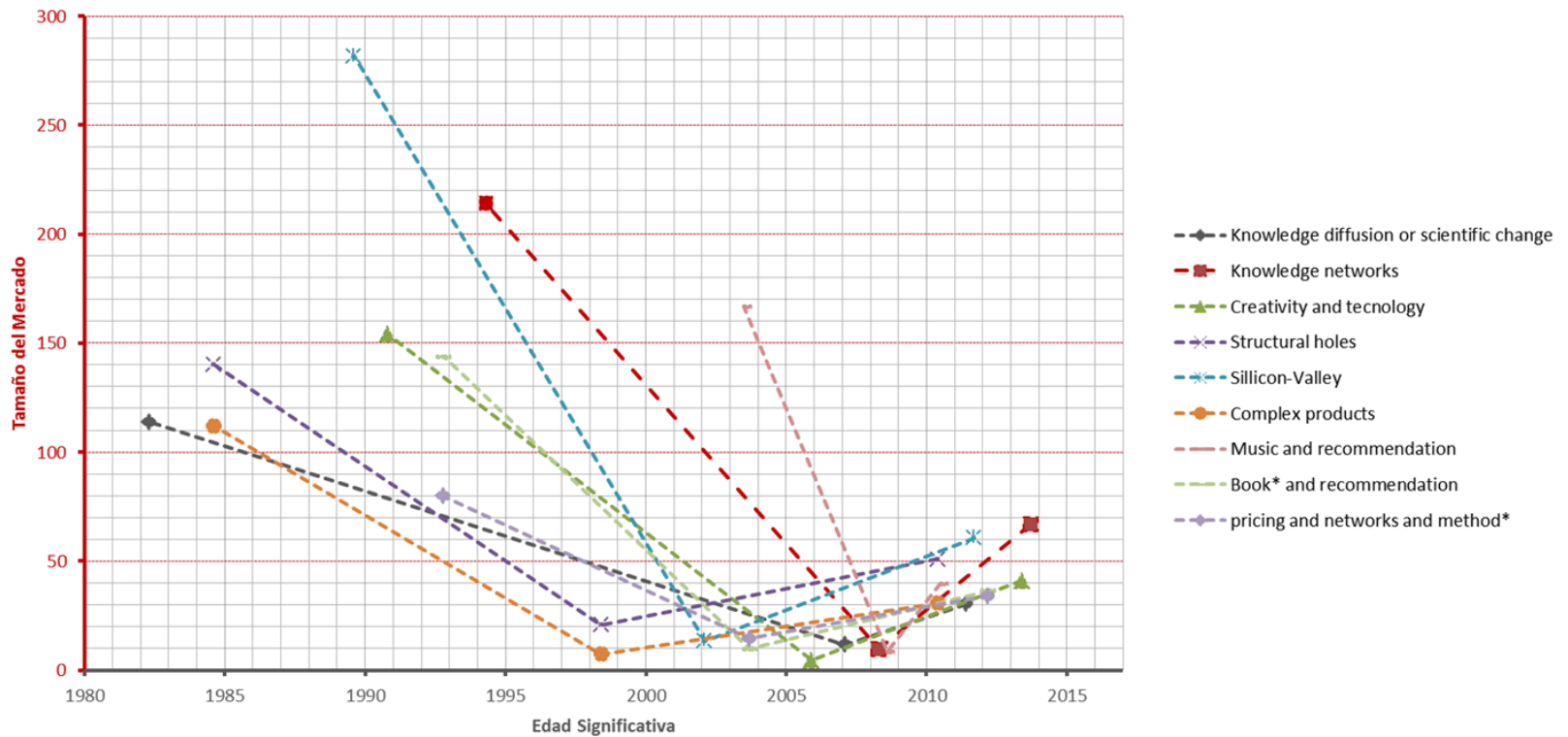
Backward front:
Origin
Intermediary front
The broker
Forward front :
Destination

Size of the Forward Front shorter than the Backward Front

The Intermediary Front is very small

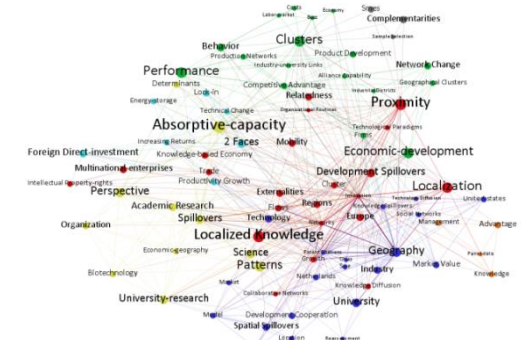
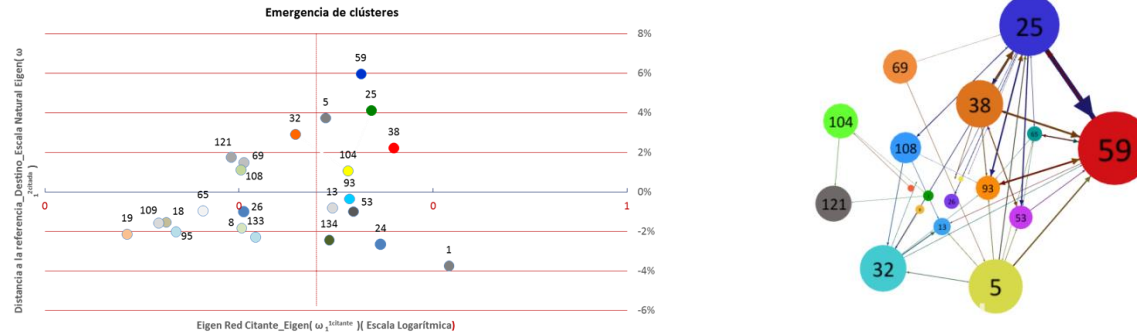
3nd Innovation: Asymmetric bow tie: 3 Fronts

| | Tema de búsqueda | Frete Destino | Frete Intermediario | Frete Origen |
|---|--|---------------|---------------------|--------------|
| 1 | Knowledge diffusion or scientific change | 30.2 | 11.7 | 113.9 |
| 2 | Knowledge networks | 66.8 | 9.7 | 214.1 |
| 3 | Creativity and tecnologia | 40.9 | 4.5 | 154.2 |
| 4 | Structural holes | 50.8 | 20.7 | 140.3 |
| 5 | Silicon-Valley | 60.7 | 13.3 | 281.7 |
| 6 | Complex products | 30.8 | 7.2 | 112.1 |
| 8 | Music and recommendation | 39.6 | 8.3 | 166.8 |
| 8 | Book* and recommendation | 36.4 | 9.7 | 143.8 |
| 9 | Pricing and networks and method* | 33.9 | 14.5 | 79.7 |
| | Máximo | 66.8 | 20.7 | 281.7 |
| | Mínimo | 30.2 | 4.5 | 79.7 |
| | Media | 43.3 | 11.1 | 156.3 |

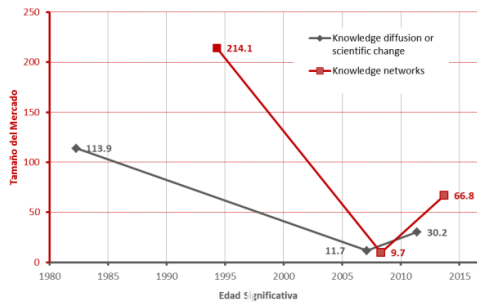


Reading dashboard

MESO LEVEL



MACRO LEVEL



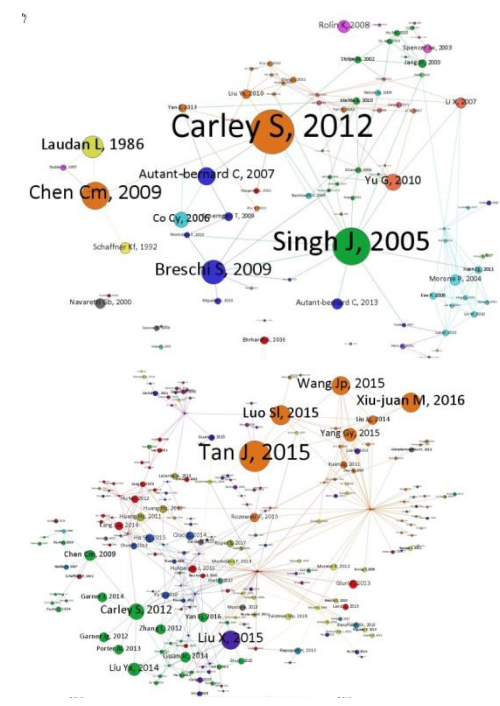
| Tema de búsqueda | Semilla | Red Expandida | | | | Reducción | | Total documentos a leer |
|--|---------|---------------|-------------------------------|------------------------------|----------------------------------|-----------|-----|-------------------------|
| | | Clustering | Eigen(ω ₁ , Glada) | Betw(ω ₁ , Glada) | Betw(ω ₁ , Glada) (*) | | | |
| Knowledge diffusion or scientific change | 721 | 22866 | 11.778 | 87 | 20 | | 107 | |

MICRO LEVEL INTERMEDIARY

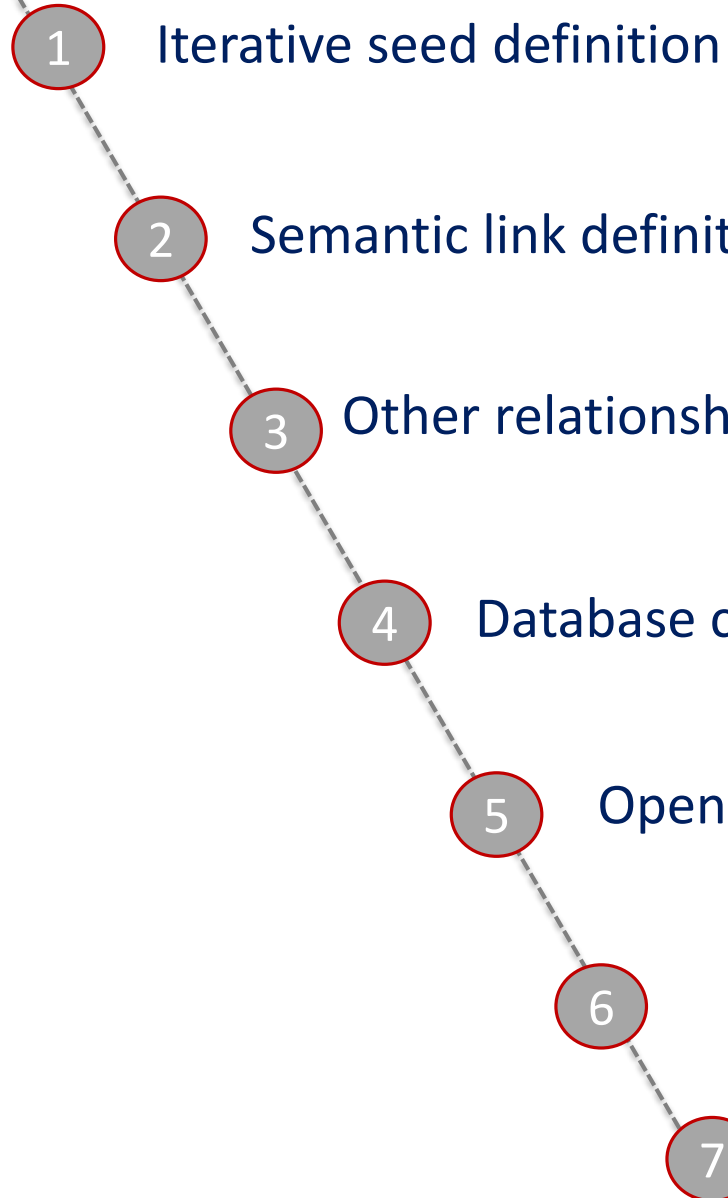
| Id | Label | Betweenness Centrality | Comunidad |
|--------|--|------------------------|-----------|
| 5,830 | Carley S, 2012, Scientometrics, V90, P407, Doi 10.1007/s11192-011-0528-1 | 1 | 32 |
| 905 | Singh J, 2005, Manage Sci, V51, P756, Doi 10.1287/mnsc.1040.0349 | 0.833761283 | 25 |
| 6,940 | Aregbesbeshola A, 2014, S Afr J Econ Manag S, V17, P557 | 0.710551691 | 74 |
| 10,490 | Chen Cm, 2009, J Informetr, V3, P191, Doi 10.1016/j.joi.2009.03.004 | 0.595454085 | 32 |
| 13 | Breschi S, 2009, J Econ Geogr, V9, P439, Doi 10.1093/jege/ebp008 | 0.519006211 | 59 |
| 571 | Laudan L, 1986, Synthese, V69, P141, Doi 10.1007/bf00413981 | 0.457485543 | 104 |
| 918 | Autant-bernard C, 2007, Pap Reg Sci, V86, P341, Doi 10.1111/j.1435-5957.2007.00134.x | 0.368558578 | 59 |
| 9,217 | Yu G, 2010, Scientometrics, V84, P81, Doi 10.1007/s11192-009-0090-2 | 0.331270079 | 108 |
| 15,968 | Co Cy, 2006, Pap Reg Sci, V85, P47, Doi 10.1111/j.1435-5957.2006.00027.x | 0.301734847 | 93 |
| 125 | Rolin K, 2008, Cogn Syst Res, V9, P115, Doi 10.1016/j.cogsys.2007.07.007 | 0.244454915 | 1 |
| 13,520 | Schaffner Kf, 1992, Theor Med, V13, P175, Doi 10.1007/bf02163627 | 0.210751767 | 134 |
| 488 | Autant-bernard C, 2013, Res Policy, V42, P196, Doi 10.1016/j.respol.2012.07.009 | 0.201458862 | 59 |
| 2,682 | Li X, 2007, J Nanopart Res, V9, P337, Doi 10.1007/s11051-006-9194-2 | 0.195159563 | 108 |
| 4,549 | Morone P, 2004, J Evol Econ, V14, P327, Doi 10.1007/s00193-004-0211-2 | 0.191989817 | 5 |
| 11,484 | Navaretti Gb, 2000, World Bank Econ Rev, V14, P1 | 0.18375241 | 53 |
| 291 | Canello J, 2016, Res Policy, V45, P1953, Doi 10.1016/j.respol.2016.05.006 | 0.16633112 | 24 |
| 7,981 | Zhang Q, 2013, Sci Rep-uk, V3, Doi 10.1038/srep01640 | 0.160376954 | 108 |
| 2,591 | Liu Yx, 2010, J Am Soc Inf Sci Tec, V61, P340, Doi 10.1002/asi.21248 | 0.154465624 | 32 |
| 8,470 | Perrin Ce, 1987, Hist Sci, V25, P395 | 0.14709788 | 104 |

FORWARD FRONT

| Id | Label | Eigen(ω ₁ ¹⁰⁰⁰⁰ / E) | Comunidad |
|--------|---|--|-----------|
| 4,960 | Tan J, 2015, Chem Engineer Trans, V46, P529, Doi 10.3303/cet1546089 | 1 | 5 |
| 4,014 | Luo Si, 2015, Expert Syst Appl, V42, P3619, Doi 10.1016/j.eswa.2014.12.038 | 0.618162813 | 5 |
| 1,417 | Xiu-juan M, 2016, Acta Phys Sin-ch Ed, V65, Doi 10.7498/aps.65.088901 | 0.60682025 | 5 |
| 2,621 | Liu X, 2015, Scientometrics, V105, P1953, Doi 10.1007/s11192-015-1761-9 | 0.58883174 | 13 |
| 1,379 | Wang Jp, 2015, Physica A, V428, P250, Doi 10.1016/j.physa.2015.01.062 | 0.574809277 | 5 |
| 5,830 | Carley S, 2012, Scientometrics, V90, P407, Doi 10.1007/s11192-011-0528-1 | 0.484688415 | 32 |
| 1,403 | Yang Gy, 2015, Physica A, V419, P429, Doi 10.1016/j.physa.2014.10.012 | 0.392870212 | 5 |
| 6,626 | Liu Yx, 2014, J Assoc Inf Sci Tech, V65, P281, Doi 10.1002/asi.22978 | 0.382000376 | 32 |
| 10,490 | Chen Cm, 2009, J Informetr, V3, P191, Doi 10.1016/j.joi.2009.03.004 | 0.29867923 | 32 |
| 2,579 | Guan Jc, 2014, Scientometrics, V98, P2129, Doi 10.1007/s11192-013-1134-1 | 0.291325493 | 32 |
| 9,220 | Zhang L, 2012, Malays J Libr Inf Sc, V17, P67 | 0.274917221 | 32 |
| 9,753 | Garner Jg, 2012, Res Evaluat, V21, P89, Doi 10.1093/revseval/rvs004 | 0.267639419 | 32 |
| 5,845 | Garner J, 2014, Scientometrics, V100, P687, Doi 10.1007/s11192-014-1316-5 | 0.264984256 | 32 |
| 9,101 | Porter Al, 2013, Pro Int Conf Sci Inf, P1188 | 0.262771621 | 32 |
| 945 | Yan Ej, 2016, J Assoc Inf Sci Tech, V67, P1943, Doi 10.1002/asi.23516 | 0.256670021 | 32 |
| 1,410 | Liu Jg, 2014, Plos One, V9, Doi 10.1371/journal.pone.0089746 | 0.255942998 | 5 |
| 5,092 | Rozewski P, 2015, Math Probl Eng, Doi 10.1155/2015/529256 | 0.244767578 | 5 |
| 2,749 | Ha Sh, 2015, Technol Forecast S, V100, P277, Doi 10.1016/j.techfore.2015.07.016 | 0.234120439 | 108 |



Future improvements and limitations

- 
- 1 Iterative seed definition
 - 2 Semantic link definition and weighting
 - 3 Other relationship applications: merging and overlapping concepts
 - 4 Database consolidation
 - 5 Open use tool
 - 6 Massive verification
 - 7 Other acyclic networks scenarios application

GRACIAS!

